



Media Release

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Small to mid - cap ASX listed companies the new frontier for Australian investors

- [Datt Capital](#) posts 26.86% return for the Datt Capital Australian Equities Absolute Return Fund

Boutique investment manager, Datt Capital's Chief Investment Officer and founder Emanuel Datt believes that the recent Datt Capital Australian Equities Absolute Return fund performance of posting a 26.86% return for the FY ending June 30, 2021, reflects the potential of ASX listed small to mid-cap companies for growth and value opportunities.

This result is a 21.59% outperformance of the Fund benchmark (RBA Cash + 5%) which was 5.27% for the same period.

"Our focus is a concentrated approach to portfolio construction and a benchmark unaware philosophy. We continue to look for growth and value opportunities across the ASX listed small to mid-cap companies," he said.

Contributors to the 2020/2021 results included holdings in Australian listed companies including Adriatic Minerals (ASX ADT), Selfwealth Ltd (ASX:SWF) and Dusk Group Ltd (ASX: DSK).

"The fund has a relatively high single stock limit of 15% of the portfolio at cost, meaning we typically back our research and ideas by running a reasonably concentrated portfolio," Mr Datt said.

"The Australian market continues to have the potential to deliver outstanding results for investors as highlighted by recent Credit Suisse research which showed the Australian market delivered greater returns than any other since 1900.

"Datt Capital adopts an active contrarian approach to investing with an inclination towards growth.

"We utilise a long-term investment approach that focuses on capital preservation and absolute wealth accumulation, however not at expense of growth.

"We are both highly opportunistic and highly disciplined investors, with a strong emphasis on risk control. The fund is industry and market cap agnostic, investing solely in the best opportunities that provide the best risk-adjusted returns.

"Whilst risk control is our core focus its not achieved by having a widely diversified portfolio.

"We expect buoyant equity markets to continue for now, given government fiscal and monetary stimulus continues to be extravagant. Inflation has clearly become an issue with prices of commodities and labour costs having increased notably over the last 12 months, and recent monthly CPI figures in both Australia and the US showing significant upward price pressures.

“Investors therefore need to invest in high performing assets to maintain purchasing power and protect wealth in an environment where rising prices are increasingly likely over the short to medium term,” Mr Datt said.

Ends

About Datt Capital

Founded in 2007, Datt Capital is a Melbourne-based Australian focused Long-only Fund Manager. Datt Capital is focused on generating alpha by structuring its portfolio in a unique and uncorrelated manner, across asset classes. Its investments consist primarily of listed equity, debt and derivatives solely in Australian markets.

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